**TERMS OF REFERENCE FOR AN ENDOWED FUND**

**NAME OF ENDOWED FUND (OSOTF [1])**

## Hok Yan Lee Memorial Scholarship

**INTRODUCTION**

The fund was established in 2000 by Sceptre Investment Counsel Limited, family and friends in memory of Hok Yan (Ian) Lee (M.A. 1972, Social Sciences) who died of a heart attack on January 28, 2000 at the age of 52. Mr. Lee had an integral role at Sceptre since joining the Company four years earlier. He was the manager of the fixed income area. In recognition of his contribution to Sceptre, he had been appointed a management director at the annual meeting in April 1999. Ian was an optimistic and positive presence with the Company. He had a broad international perspective on investment markets in general and fixed income markets in particular.

The founders appreciate the contribution of the Government of Ontario through its Ontario Student Opportunity Trust Fund program.

**PURPOSE OF FUND**

Provide financial assistance to a talented student admitted in the Department of Economics at the University of Ottawa.

**SCHOLARSHIP DETAILS**

**Eligibility Criteria**

The applicant must:

1. be admitted in an undergraduate or master's program at the Department of Economics of the Faculty of Social Sciences of the University of Ottawa;

2. be a Canadian citizen or permanent resident;

3. be an Ontario resident, as per OSAP [2] rules;

4. demonstrate financial need, as determined by the Financial Aid and Awards Service of the University of Ottawa; and

5. demonstrate academic excellence

**Value of the award:** Minimum $1,000

**Number of awards:** Variable

**Frequency of the award:** Annual

**Level or program of study:** Undergraduate and graduate

**Application contact:** Financial Aid and Awards Service

**Application deadline:** October 31

**APPLICATION PROCEDURE**

Applications must be made through Online Scholarship and Bursaries, which can be accessed through the uoZone portal, and should include the Financial Questionnaire.

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[1] OSOTF: *Ontario Student Opportunity Trust Fund*

[2] OSAP: *Ontario Student Assistance Program*