TERMS OF REFERENCE FOR AN ENDOWED FUND

NAME OF ENDOWED FUND (OSOTF )

Hok Yan Lee Memorial Scholarship

INTRODUCTION

The fund was established in 2000 by Sceptre Investment Counsel Limited, family and friends in memory of Hok Yan (Ian) Lee (M.A. 1972, Social Sciences) who died of a heart attack on January 28, 2000 at the age of 52. Mr. Lee had an integral role at Sceptre since joining the Company four years earlier. He was the manager of the fixed income area. In recognition of his contribution to Sceptre, he had been appointed a management director at the annual meeting in April 1999. Ian was an optimistic and positive presence with the Company. He had a broad international perspective on investment markets in general and fixed income markets in particular.

The founders appreciate the contribution of the Government of Ontario through its Ontario Student Opportunity Trust Fund program.

PURPOSE OF FUND

Provide financial assistance to a talented student admitted in the Department of Economics at the University of Ottawa.

SCHOLARSHIP DETAILS

Eligibility Criteria

The applicant must:

1. be admitted in an undergraduate or master's program at the Department of Economics of the Faculty of Social Sciences of the University of Ottawa;
2. be a Canadian citizen or permanent resident;
3. be an Ontario resident, as per OSAP rules;
4. demonstrate financial need, as determined by the Financial Aid and Awards Service of the University of Ottawa; and
5. demonstrate academic excellence

Value of the award: Minimum $1,000

Number of awards: Variable

Frequency of the award: Annual

Level or program of study: Undergraduate and graduate

Application contact: Financial Aid and Awards Service

Application deadline: October 31

APPLICATION PROCEDURE

Applications must be made through Online Scholarship and Bursaries, which can be accessed through https://scholarships.uottawa.ca, and should include the Financial Questionnaire.
[1] OSOTF: *Ontario Student Opportunity Trust Fund*

[2] OSAP: *Ontario Student Assistance Program*